

RUIZ REPORT

HAYWOOD COUNTY July, 2025 Vol 65.

10 slides with **everything**you need to know about your
local residential real estate market.

Prepared by

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Dwell Realty Group

Understanding the local real estate market is one of the most important aspects of buying or selling a home. Whether you're debating how much to offer or if you should accept an offer you've received, market knowledge is power.

Making an informed decision involves staying current with both the "macro-market" as well as the "micro-market" for your unique situation. As top real estate agents one of the most important things we can do for our clients is to empower them with that same information.

With that in mind we have commissioned this month's Ruiz Report to make sure you're as up to date as possible with current local market conditions, using accurate data directly from the MLS. Clicking any of the links on slide 4 will take you directly to properties on our website.

We are always available to answer any questions. Feel free to call us at (828)210-3898 or send us an email at info@dwellavl.com.

Sincerely, Dwell Realty Group



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At A Glance: Activity (vs. last month) (vs. this month last year)

NEW LISTINGS

157 ¹/_{4 15}%

UNDER CONTRACT

126 ^{* 19%}
** 31%

HOMES SOLD

101 × 38%

Haywood added **31 more** new listings to the market than it took off (put under contract), **which increased the overall supply**. Home sales (*closings*) **increased** in July, just remember that many of those homes went under contract in a *previous* month.

At A Glance: Velocity (vs. last month) (vs. this month last year)

MEDIAN DOM

50 ^{▲ 92%} ≈ 0%

MO. ACTIVE LISTINGS

678 ^{* 5%}
* 48%

MO. INVENTORY

6.4 × 2%

The *total* number of active listings **increased 5%** compared to June, 50% of homes went under contract in **50-days** *or less,* and at this rate there's about **6.4-months of supply** to go around.

July was a *neutral market*.

Amount for month + / - Change % Change vs. last month % Change vs. this month last year

At A Glance: Pricing (vs. last month) (vs. this month last year)

AVG. LIST / SALE

96% × 1%

AVG. SALE PRICE

ORIG. LIST / SALE

$$94\% \approx 0\%$$

The average price of a home in Haywood County was \$30k less than it was this time last July. On average, properties sold for 96% of their list price at the time the offer was made, and 94% of the price they originally listed for.

Amount for month + / - Change % Change vs. last month % Change vs. this month last year

Click to see properties!

Haywood In July

Price Range	Active Listings	New Listings	Under Contract	Under Contract (%)	Pending Ratio	Homes Sold	Avg. Sales Price	Avg. List/Sale	Avg. DOM	Median DOM	Months of Inventory	Expired Listings	Listings Withdrawn
<u>\$0 - \$99K</u>	4	3	N/A	N/A	0%	2	\$70,000	82%	N/A	N/A	3.69	N/A	N/A
\$100K - \$124K	3	1	1	1%	0%	2	\$95,500	85%	63	63	2.4	N/A	N/A
<u>\$125K - \$149K</u>	12	4	2	2%	18%	1	\$120,000	96%	17	17	6	N/A	N/A
<u>\$150K - \$174K</u>	4	2	4	3%	67%	2	\$166,250	100%	61	39	2	N/A	N/A
<u>\$175K - \$199K</u>	16	4	4	3%	21%	3	\$188,334	97%	34	22	9.43	N/A	N/A
\$200K - \$249K	22	3	5	4%	38%	2	\$232,500	102%	28	29	3.71	2	N/A
\$250K - \$299K	53	15	13	10%	33%	6	\$270,250	95%	74	33	5.85	1	N/A
\$300K - \$349K	70	22	14	11%	22%	11	\$320,245	97%	65	56	5.19	2	N/A
<u>\$350K - \$399K</u>	93	23	22	17%	28%	24	\$363,170	97%	62	31	5.56	N/A	N/A
\$400K - \$449K	76	14	16	13%	33%	7	\$419,926	98%	105	66	5.4	1	N/A
<u>\$450K - \$499K</u>	66	14	9	7%	19%	14	\$460,081	98%	78	64	6.32	2	N/A
\$500K - \$599K	79	16	12	10%	24%	7	\$526,286	97%	85	64	7.79	1	N/A
\$600K - \$699K	55	9	7	6%	19%	6	\$625,667	96%	107	90	8.51	N/A	N/A
<u>\$700K - \$999K</u>	71	11	11	9%	18%	7	\$811,643	99%	61	50	8.96	N/A	N/A
<u>1M+</u>	54	16	6	5%	17%	7	\$1,422,788	93%	18	9	14.27	N/A	N/A
County	678	157	126		25%	101	\$476,568	96%	86	50	6.42	9	N/A

Learn the lingo

Active Listings: This is the total number of listings that were for sale *at any given point during the month.*

Under Contract: This is the total **number** of listings that accepted an offer to purchase *during the month.*

Under Contract (%): This is the "Under Contract" column represented as a **percentage** of the county.

Pending Ratio: This ratio is calculated using a snapshot taken at 11:59pm on the last day of the month. It used to show a price range's competitiveness by comparing the number of listings under contract to the total number of listings on the market at the time the snapshot was taken (active + under contract).

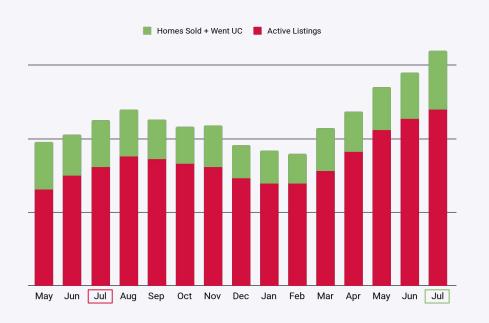
Months of inventory represents how long it would take to deplete the current inventory assuming no new homes are put on the market. It's commonly used to determine the health of a particular market.

Between 0-4 months of inventory is considered a seller's market because supply is relatively low, which means that sellers have more control to set terms or raise prices. 5-7 months signals a balanced market there is a healthy mix of buyers and sellers. 8 or more months of inventory indicates a buyer's market, which means buyers have more negotiating power.

Seller's Market

Buyer's Market

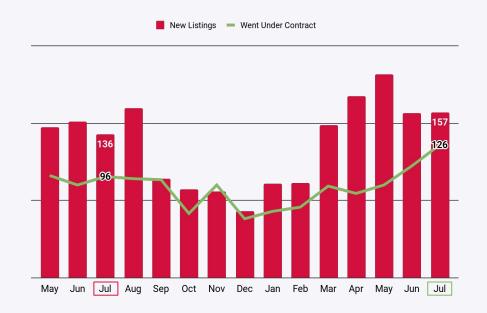
Volume & Activity



- → The number of active listings increased by 5% in July. Total Active listings, the number of properties listed for sale at any point during the month, was up 48% compared to last year.
- → Total homes under contract increased 19% from last month, and Haywood had 31% more homes under contract in July than it did this time last year.
- → Overall volume was up 7% from last month and up 45% from this time last year.

Listings & Closings

- → New listings increased 1% from last month, and were up 15% from last July's numbers.
- → 19% more homes went under contract, and Haywood had more homes going under contract than this month last year, up 31%.
- → Pro Tip: keeping an eye on the difference between homes added to the market (new listings) and those taken off (by going under contract) is the best way to gauge supply & demand!



Home Prices



The median price is the "middle price," meaning half of the homes sold during the month were cheaper and half were more expensive than the median. The average price is the total sales divided by number of sales.

- → The average home price in Haywood County increased 26%, but homes were valued 6% lower compared to last July.
- → The positive home value appreciation trend seems to be holding despite interest rates.
 Pro Tip: monthly price fluctuations are less indicative than annual trends for understanding market shifts!
- → The consistently higher average vs. median home price tells us that Haywood's high-end market is strong, with higher priced homes raising the average for the whole market.

Days On Market

- → Homes went under contract 11-days faster, on average, than they did in June, and the median days it took to sign a purchase contract was 50-days (!!!).
- → Homes between \$125-149k sold fastest in July, with a *median* 9-days on the market, followed by homes in the \$1-M range, which took a *median* of 17-days.
- → Homes in Haywood are selling quickly due to a combination of extremely low inventory and high demand for homes.



The median DOM is the "middle DOM," meaning half of the homes during the month went UC faster and half took longer than the median. The average DOM is the total DOM divided by number of sales.

Contract To Close



- → Contract to close time took an average of 9-days more compared to last month, which was 7-days faster compared to last July.
- → Homes valued valued between \$150k-174k took among the longest to close. July closings data put that segment at around 163-days, on average.
- → Homes valued valued between \$175k-199k closed fastest, closing in ~22-days, on average.

Contract To Ca\$h

- → Sellers got paid an average of 2-days faster after listing their homes according to July sales data, but 28-days slower than Jul., 2023.
- → This decrease was mostly due to a reduction in time spent on the market (DOM) since the time spent during the contract to close process went up.
- → Homes valued valued up to \$99k sold fastest, averaging 28-days, followed by the valued greater than \$1M price range which took 42-days, on average.



Methodology

Data for this report was pulled from Canopy MLS for Single Family and Condo/Townhouse properties on August 3rd, 2025. Realtors are required to update their transactions on the MLS within 48hrs, so while most records for the month should have been accounted for, any updates that occured after the report was pulled will not have made the cut. This should not have a material effect on the data given the overall volume of transactions.

Please send me an e-mail if you have any comments, questions, requests, or corrections.

See below for some relevant formulas.